

PI ENERGY NIGERIA

PI Energy | CrudeLink Proposal

Tokenised Energy and Digital Infrastructure Platform

Executive Summary

PI Energy proposes the creation of CrudeLink, a platform that merges real-world energy production with blockchain tokenisation. Through the CLX token, investors will gain fractional, tradable exposure to oil production revenues, Bitcoin-mining yields, and governance benefits — all underpinned by real assets, transparent contracts, and compliant structure.

CrudeLink is a tokenised real-world asset (RWA) ecosystem combining **oil production, Bitcoin mining, and on-chain treasury governance** into one vertically integrated platform. The CLX token provides exposure to project economics through a **buyback-and-burn mechanism funded by 5% of net revenue**, along with governance rights and ecosystem utility. CrudeLink aims to deliver the world's first large-scale bridge between **global investors, energy assets, and digital infrastructure**, all under a compliant structure.

Target Raise: USD 100 million

Total Project Delivery Cost: USD 100 million

Initial Setup Work Cost: USD 60,000

Launch Timeline: 120 days to token go-live, 24 months to full operations

Strategic & Commercial Rationale

Problem & Opportunity

Blockchain infrastructure and regulatory clarity are finally aligning with global demand for real-asset exposure. Energy is the largest asset class yet to be tokenised — and CrudeLink gives PI Energy first-mover advantage, bringing energy yield into the decentralised finance fold.

Energy is the world's largest asset class — yet one of the least accessible to global investors. Barriers:

- High capital requirements
- Regulatory complexity
- Geographic constraints
- Opaque reporting
- Limited liquidity

Tokenisation removes these barriers, creating a **globally accessible, liquid, transparent, fractionalised energy investment model**.

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CrudeLink directly integrates:

- **Traditional energy infrastructure** (oil production)
- **Digital asset infrastructure** (Bitcoin mining)
- **Blockchain transparency** (DAO, dashboards, smart contracts)

Project Overview

CrudeLink develops and operates mid-scale oil production assets and Bitcoin mining facilities, using combined revenue to:

- Fund operations and expansion
- Allocate 5% of net revenue to monthly CLX buybacks and burns
- Sustain long-term platform utility

Value Proposition

Asset-backed: CLX is tied to real energy production and digital infrastructure.

Revenue correlation: 5 % of net revenue is allocated to periodic buyback & burn, syncing performance and token value.

Liquidity & access: Investors globally can trade exposure, not lock capital.

Scalable: Model can be extended to gas, renewables, and carbon credit assets.

Market Opportunity

Segment	Investor Type	Global Pool	Relevance
Institutional & Energy Funds	Oil & energy funds, infrastructure PE	> \$10 trillion	Strategic capital, project partnerships
Family Offices / High Net Worth	Diversified long-term allocations	> \$70 trillion	Alternative yield and asset exposure
Crypto-Native / Retail	400+ million participants globally	> \$2 trillion	Accessible, digital-first energy exposure

Combined, these segments offer an \$80 + trillion addressable market across traditional and digital-investor channels.

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Project Delivery Cost Breakdown

Below is the total cost to deliver CrudeLink (from inception through scale), with line items for all major categories:

Category	Sub-category / Notes	Cost (USD)
1. Energy Asset Acquisition & Development	Licences, production infrastructure, site build-out, pipelines, storage	\$45,000,000
2. Digital Infrastructure (Mining & Data)	BTC rigs, cooling, housing, control systems, power integration	\$18,000,000
3. Platform & Tokenisation Technology	Smart contracts, audit, wallet & exchange integration, dashboards	\$8,000,000
4. Legal, Compliance & Governance	Global legal opinions, regulatory filings, audits, insurance, DAO structuring	\$5,000,000
5. Corporate & Operations (24 months)	Salaries, logistics, admin, field operations	\$6,000,000
6. Marketing & Partnerships	Branding, listings, PR, investor relations, ecosystem growth	\$4,000,000
7. Contingency & Reserve	Risk buffer for technical, commodity, currency volatility	\$10,000,000
8. Working Capital & Buyback Reserve	Liquidity support, DAO treasury, operational buffer	\$4,000,000

Total Project Delivery Cost: USD 100,000,000

Token & Funding Framework

Category	Tokens	%
Team & Founders	5000000000	10.00%
Seed Round	5000000000	10.00%
Private Round	10000000000	20.00%
Public Sale	10000000000	20.00%
Liquidity & Market Making	3750000000	7.00%
Staking & Ecosystem Rewards	8000000000	16.00%
DAO Treasury & Partnerships	5000000000	10.00%
Strategic Reserve / Future Infrastructure	3250000000	6.50%
Total	50000000000	100.00%

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Total Raise: ~\$100 million

Total Supply: 50 B CLX

Team Allocation: 10 % (vested over 3 years)

Public / Ecosystem Allocation: 90 %

Phased Capital Deployment

Phase	Timeline	Capital Deployed	Focus
Phase 1	0 – 3 months	\$5 M	Incorporation, legal opinions,
Phase 2	3 – 9 months	\$35 M	Energy asset acquisition, infrastructure setup
Phase 3	6 – 12 months	\$20 M	Digital infrastructure, platform build, testing
Phase 4	12 – 18 months	\$30 M	Oil production, mining revenue, DAO activation
Phase 5	18 – 24 months	\$10 M	Reserve, buyback activation, scaling & contingencies

Buyback & Burn Mechanism

- **5% of net project revenue** is allocated monthly.
 - Funds converted into CLX on open markets.
 - Purchased tokens sent to **public burn address**.
 - DAO can adjust parameters within boundaries.
- This creates **structural demand + shrinking supply**.

Staking Model

- Rewards sourced from **8B CLX ecosystem pool** (pre-allocated, non-inflationary)
- Optional: a fraction of **platform fees** via DAO
- **Emissions over 4–5 years**
- No fixed APR — depends on number of tokens staked

Blockchain & Infrastructure

CrudeLink will launch on a **major EVM-compatible L1 or L2**, selected based on:

- Liquidity depth
- Security
- Exchange integrations
- Cost efficiency
- Developer ecosystem

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Revenue Model & ROI Forecast

Revenue Stream	Estimated Annual Yield	Notes
Oil Production (15,000 bpd)	\$90 – 100 million	\$70 per barrel, 20 % OPEX margin
BTC Mining (20 MW)	\$18 million	Conservative yield, \$60k/BTC baseline
Token / DAO & Platform Income	\$2 – 3 million	Fees, staking returns, listing income
Total Annual Revenue	\$110 – 120 million	Blended, asset-backed revenue stream

Projected ROI: 22 – 28 % annually (base case)

Upside potential: 35 %+

Payback horizon: 3 – 4 years

Estimated valuation on maturity: \$250 – 300 million

Operational Roadmap (24 Months)

Phase 1 — 0–4 Months

- Legal & compliance framework
- Token design + audits
- Initial platform demo

Phase 2 — 3–9 Months

- Seed + Private rounds
- Public Sale & TGE
- DEX liquidity launch
- Energy asset formalised
- Full asset disclosure of specific fields and boundaries

Phase 3 — 6–12 Months

- Infrastructure build-out
- 20 MW mining deployment
- On-chain dashboards

Phase 4 — 12–18 Months

- Production & mining revenue ramp
- DAO activation
- Monthly buyback/burn cycle begins

Phase 5 — 18–24 Months

- Scaling & optimization
- Additional asset acquisitions
- Renewables/gas/carbon market exploration

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Financial & Strategic Impact for PI Energy

- Creates a new digital revenue stream for PI Energy
- Grants access to global investor capital, including crypto & retail
- Establishes market leadership in energy tokenisation
- Accelerates capital deployment via tokenised structure
- Enables scalable extension into gas, renewables, and carbon markets

Vision & Compliance

CrudeLink is envisioned as the global benchmark for tokenised energy assets — combining regulatory trust, transparency, and yield.

PI Energy and CrudeLink Ltd will execute under Cayman Islands digital-asset regulation, with full compliance to AML/KYC/FATF.

Governance will be decentralised via a DAO, with independent audits and on-chain transparency.

Risk Factors

Summaries of:

- Commodity price risk
- Regulatory changes
- Operational delays
- Liquidity volatility
- Counterparty risk

CrudeLink maintains reserves and diversified revenue to mitigate these risks.

Conclusion

CrudeLink delivers a fully tokenised, transparently governed energy + digital infrastructure platform, providing global investors with fractional access to real-world energy cashflows via the CLX token.